Equitrac Professional 5 Standard Edition provides cost recovery and print management to medium-sized firms with fewer than 200 employees, modest IT infrastructures and few office locations.

**Included Licenses**

Based on a scalable architecture, it includes the ability to add licenses as the firm’s needs change. Equitrac Professional 5 Standard Edition includes licenses for one (1) core accounting server; supporting up to twenty-five (25) attached TouchPoint Console®, Embedded, PageCounter® or PageCounter Professional® devices; five hundred (500) web clients; one (1) print server (DRE) license with up to one hundred (100) network print devices; one (1) Device Monitoring Engine (DME); one (1) Release Station; and ten (10) Workstation/Release Station print clients.

**License Options**

Additional licenses can be added to Equitrac Professional 5 Standard Edition including:

- Equitrac Professional 5: Server Expansion Pack - which includes an additional two hundred and fifty (250) web clients, and support for ten (10) more attached TouchPoint Console/terminal/embedded devices
- Equitrac Professional 5: Workstation/Release Station Print Clients - 1, 10, 50, 100, and 500 print client packs
- Equitrac Professional 5: Additional Print Server (DRE) - 1 DRE and 100 network print devices
- Equitrac Professional 5: Call Accounting extensions - 100, 500 extension packs. Rate table license required and ordered separately.
- Equitrac Professional 5: Embedded for Ricoh ESA, Canon MEAP, HP MFP, Xerox EIP, eCopy (ShareScan v3, v4 with ScanStation), IKON (DocSend 4.0), EFI (SendMe 4.0), Xerox (JBA-enabled models)
- Equitrac Professional 5: Cluster Enabler license
- Equitrac Professional 5: Time & Billing or 3rd Party transaction/validation integration
- Equitrac Professional 5: Professional Services Pack - includes up to five (5) 3rd Party transaction imports and Time & Billing integration
- Equitrac Professional 5: Scan to Document Management System (DMS) - licensed per TPC
- OmniPage Scan Integration licensing per TPC

**Equitrac Professional 5 Standard Edition: System Requirements**

<table>
<thead>
<tr>
<th>Application</th>
<th>Software Platforms</th>
<th>Recommended Hardware Platform</th>
</tr>
</thead>
<tbody>
<tr>
<td>Server Core Accounting Server (CAS)</td>
<td>Windows Small Business Server 2011 Standard, Windows Server 2008 R2 (with IIS 7.5 and .NET 3.5 SP1), Windows Server 2008 (64 or 32 bit, with IIS 7.0 and .NET 3.5 SP1) or Windows Server 2003 (64 or 32 bit, with IIS 6.0 and .NET 2.0 SP2)</td>
<td>Processor: 2 GHz or greater Memory: 2 GB or greater Display: 1024x768 resolution Hard disk: 8 GB; additional space as needed if database will be hosted on the same server</td>
</tr>
<tr>
<td>Device Control Engine (DCE)</td>
<td>Windows Small Business Server 2011 Standard, Windows Server 2008 R2, Windows Server 2008 (64 or 32 bit) or Windows Server 2003 (64 or 32 bit)</td>
<td>Hard disk: Additional space as needed for spool files</td>
</tr>
<tr>
<td>Scan Processing Engine (SPE)</td>
<td>Windows Small Business Server 2011 Standard, Windows Server 2008 R2, Windows Server 2008 (64 or 32 bit) or Windows Server 2003 (64 or 32 bit)</td>
<td>4 GB of RAM and minimum 2 core processor required for OCR capabilities</td>
</tr>
</tbody>
</table>
Equitrac Professional 5 Standard Edition: System Requirements

<table>
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<tr>
<th>Client Application</th>
<th>Software Platforms</th>
<th>Recommended Hardware Platform</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Monitoring Engine (DME)</td>
<td>Windows Small Business Server 2011 Standard, Windows Server 2008 R2, Windows Server 2008 (64 or 32 bit) or Windows Server 2003 (64 or 32 bit)</td>
<td>Hard disk: Additional space as needed for telephone call log files</td>
</tr>
<tr>
<td>Call Processing Service (CPS)</td>
<td>Windows Small Business Server 2011 Standard, Windows Server 2008 R2, Windows Server 2008 (64 or 32 bit) or Windows Server 2003 (64 or 32 bit)</td>
<td>Processor: 1 GHz Memory: 512 MB Display: 1024 x 768 resolution Disk space: 10 MB for applications; 2GB for spool files as needed with the Document Routing Client option</td>
</tr>
<tr>
<td>Workstation/Release Station Print Client</td>
<td>Windows 2008 R2, Windows 7 (64 or 32 bit), Windows Vista (64 or 32 bit), Windows XP Professional (64 or 32 bit) Macintosh OS 10.7, 10.6, 10.5 Windows Server 2003 or 2008 with Terminal Services (64 or 32 bit) or Citrix application delivery server, Remote Desktop or Citrix ICA 7.0 (or higher) client on Windows</td>
<td></td>
</tr>
<tr>
<td>Web Client</td>
<td>Internet Explorer 6.0 or above</td>
<td></td>
</tr>
<tr>
<td>Administrative Application</td>
<td>System Manager</td>
<td>Windows Small Business Server 2011 Standard, Windows 7 (64 or 32 bit), Windows Vista (64 or 32 bit), Windows XP Professional (64 or 32 bit) Windows Server 2003 or 2008 or 2008 R2 with Terminal Services (64 or 32 bit) or Citrix application delivery server, Remote Desktop or Citrix ICA 7.0 (or higher) client on Windows</td>
</tr>
</tbody>
</table>

Server application roles
- CAS processes and maintains all system data. IIS on the CAS system hosts the Web Client applications.
- DCE manages TouchPoint Console, PageCounter, NETBuffer and Embedded devices.
- DRE routes network print jobs. Installed on the print server.
- DME monitors MFP status and sends alerts.
- CPS processes telephone call data. Installed on the CAS system for Call Accounting.
- SPE orchestrates all scan features once authentication has taken place.

Server application deployment
- An Equitrac Professional 5 deployment has one CAS, and may have remote servers to host DCE, DME, and DRE for additional offices. Server applications must not be installed on the domain controller.
- Equitrac Professional 5 Standard Edition requires a dedicated machine or an isolated virtual server.
- Microsoft SQL Server 2008 and 2008 Express require Microsoft .NET Framework 3.5 SP1 and Windows Installer 4.5.

Hardware requirements
- The specifications indicated in the above table represent recommended hardware requirements only; high printing volume, large installations, and/or heavy Equitrac scan solution usage may require higher performance hardware.
- DCE requires additional disk space for Equitrac Document Capture or Omtool AccuRoute® scan integration.
- As the software makes no assumptions about underlying hardware, the use of Equitrac Professional 5 under virtualization environments, such as Microsoft Virtual Server or VMware, is supported provided such environments fully support the server operating system requirements (e.g. Windows Server 2003) and have sufficient resources dedicated to the virtual environment.

64 bit support
- Print spooler components of Equitrac Professional 5 are either 64 bit or 32 bit. The remaining services and applications are 32 bit and can run in the Windows-on-Windows subsystem of 64 bit Windows servers.
- Itanium chipset not supported.

Embedded solutions

Scan solutions
- DCE supports scan integration with eCopy ShareScan (with eCopy Cost Recovery Service version 3 or eCopy Cost Recovery Connector version 2) for TouchPoint Consoles and Equitrac Embedded clients, except Xerox EIP.
- DCE also supports scan integration with Omtool AccuRoute (version 2.1 or higher) for TouchPoint Consoles; a Third Party Transaction Integration license (EPSTPT00) is required.
- For the Equitrac Document Capture scan solution, Scan to DMS supported versions are: Autonomy iManage WorkSite 8.0 to 8.5;
Worldox GX2 or Worldox GX (SPI or later); Open Text Document Management, eDOCS Edition (formerly Hummingbird Enterprise) 5.1, 5.2 and 5.3 (note – eDOCS only supports 32 bit environments); ProLaw (Version 11.11 with updates installed or version 12).

**Windows Workstation/Release Station Print Client considerations**

- Supported on the following Microsoft Windows platforms: 7 Professional, 7 Enterprise, 7 Ultimate, Vista Business, Vista Enterprise, Vista Ultimate and XP Professional SP2.

- DMS look-up integration with: Open Text eDOCS DM 5.x, Hummingbird DOCS OPEN 3.96; Autonomy iManage WorkSite 8.2 or higher, iManage WorkSite 7.x; and Worldox GX2, GX, 2002, 2000; ProLaw (Version 11.11 with updates installed or version 12).